

HILLSBOROUGH COUNTY AVIATION AUTHORITY
NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing by the Hillsborough County Aviation Authority (the "Authority") to be held on the 4th day of November, 2021, in the Hillsborough County Aviation Authority Boardroom, 3rd Floor, Main Terminal Building, Tampa International Airport, Tampa, Florida, commencing at 9:00 a.m. or as soon thereafter as possible. The purpose of the public hearing is to receive comments and hear discussion concerning a plan of financing, within the meaning of Section 147(f)(2)(C) of the Internal Revenue Code of 1986 (the "Code"). Pursuant to the plan of financing, the Authority will issue not to exceed \$1.675 billion in aggregate face amount of debt instruments, in one or more series and in any combination of:

(i) debt instruments issued pursuant to its Codified and Restated Trust Agreement, effective as of November 7, 2018, as amended, the obligations under which are payable from general Authority revenues and in some instances passenger facility charges as described therein (the "Senior Bonds");

(ii) debt instruments issued pursuant to its Subordinated Trust Agreement dated October 1, 2013, as amended, the obligations under which are payable from passenger facility charges and from other general revenues of the Authority, subject and subordinate to the Senior Bonds (the "Subordinated Bonds");

(iii) debt instruments issued pursuant to its CFC Trust Agreement dated September 1, 2015, as amended, the obligations under which are payable solely from customer facility charges imposed by the Authority (the "CFC Bonds");

(iv) one or more revolving credit agreements with financial institutions, pursuant to which the Authority will continue to receive advances under one or more subordinated revenue notes (the "Notes") issued thereunder, including renewals and replacements of existing revolving credit facilities; and

(v) other debt instruments to be hereafter developed ("Other Debt Instruments" and, together with the Senior Bonds, the Subordinated Bonds, the CFC Bonds, and the Notes, the "Bonds"), the obligations under which will be payable from legally available funds of the Authority, including system revenues, customer facility charges and passenger facility charges collected by the Authority.

The Bonds will be issued to finance the acquisition, construction, equipping, rehabilitation, or installation of extensions, improvements and additions (collectively, "projects") to Tampa International Airport, George J. Bean Parkway, Tampa, Florida ("Tampa International Airport"); Peter O. Knight Airport, 825 Severn Avenue, Tampa, Florida ("Peter O. Knight Airport"); Tampa Executive Airport, 6530 Tampa Executive Airport Road, Tampa, Florida ("Tampa Executive Airport"); and Plant City Airport, 4007 Airport Road, Plant City, Florida ("Plant City Airport" and all such facilities, collectively, the "Airport System") or to refund and repay obligations or indebtedness previously or hereafter issued to finance such extensions, improvements or additions.

Pursuant to the plan of financing, the Authority will issue: (a) not to exceed \$1.645 billion in aggregate face amount of the Bonds to finance projects at Tampa International Airport; (b) not to exceed \$10 million in aggregate face amount of the Bonds to finance projects at Peter O. Knight Airport; (c) not to exceed \$10 million in aggregate face amount of the Bonds to finance projects at Tampa Executive Airport; and (d) not to exceed \$10 million in aggregate face amount of the Bonds to finance projects at Plant City Airport.

The Bonds will be exempt facility bonds for an airport pursuant to Section 142(a)(1) of the Code. The Bonds will finance or refinance facilities that are directly related and essential to (1) servicing aircraft or enabling aircraft to take off and land, or (2) transferring passengers or cargo to or from aircraft including, but not limited to, terminals, runways, hangars, loading facilities, repair shops, and land-based navigation aids such as radar installation. The Bonds will also finance or refinance facilities that are functionally related and subordinate to (1) servicing aircraft or enabling aircraft to take off and land, or (2) transferring passengers or cargo to or from aircraft including, but not limited to, a facility for the preparation of in-flight meals, restaurants and retail stores located in terminals, ground transportation parking areas, and adjacent land that is impaired by a significant level of airport noise.

All of the various projects to be financed or refinanced with the proceeds of the Bonds are, or will be, located at one of the airports comprising the Airport System except that interests in land acquired to establish clear zones or navigation easements or to permit the expansion of an airport in the Airport System may be located adjacent to the previously-existing boundaries of that airport. The various projects to be financed or refinanced with the proceeds of the Bonds are, or will be, part of and used in connection with the Airport System owned and operated by the Authority and all such projects are, or will be, owned by the Authority.

Any person requiring reasonable accommodations to attend any public meeting because of a disability or physical impairment must submit a written request to Joseph Lopano, Chief Executive Officer, Hillsborough County Aviation Authority, Post Office Box 22287, Tampa, FL 33622 or via facsimile at (813) 875-6670. Such request must be received at least 48 hours before the meeting. If you have any questions, please call (813) 870-8705.

All interested persons are invited to attend said hearing and, either personally or through their representatives, present oral or written comments and discussion concerning the proposed plan of financing. Written comments may be submitted to the Hillsborough County Aviation Authority, Post Office Box 22287, Tampa, Florida 33622, Attention: General Counsel. Should any person decide to appeal any decision made by the Authority at this hearing, he or she will need a record of the proceedings, and he or she may need to insure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

Dated: October 15, 2021

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