



# State of TPA

# TAMPA INTERNATIONAL AIRPORT



Annual Passengers  
**21,231,980**  
(Projected for FY22)  
Daily Average 58,169

**4 Airsides / 58 Gates**



**23,000**  
Approx. Parking Spaces



Highest Traffic Month  
**March**  
**2,252,769**



**436,618,673**  
Pounds of Cargo  
Calendar Year 2021



Lowest Traffic Month  
**September**  
**1,336,353**

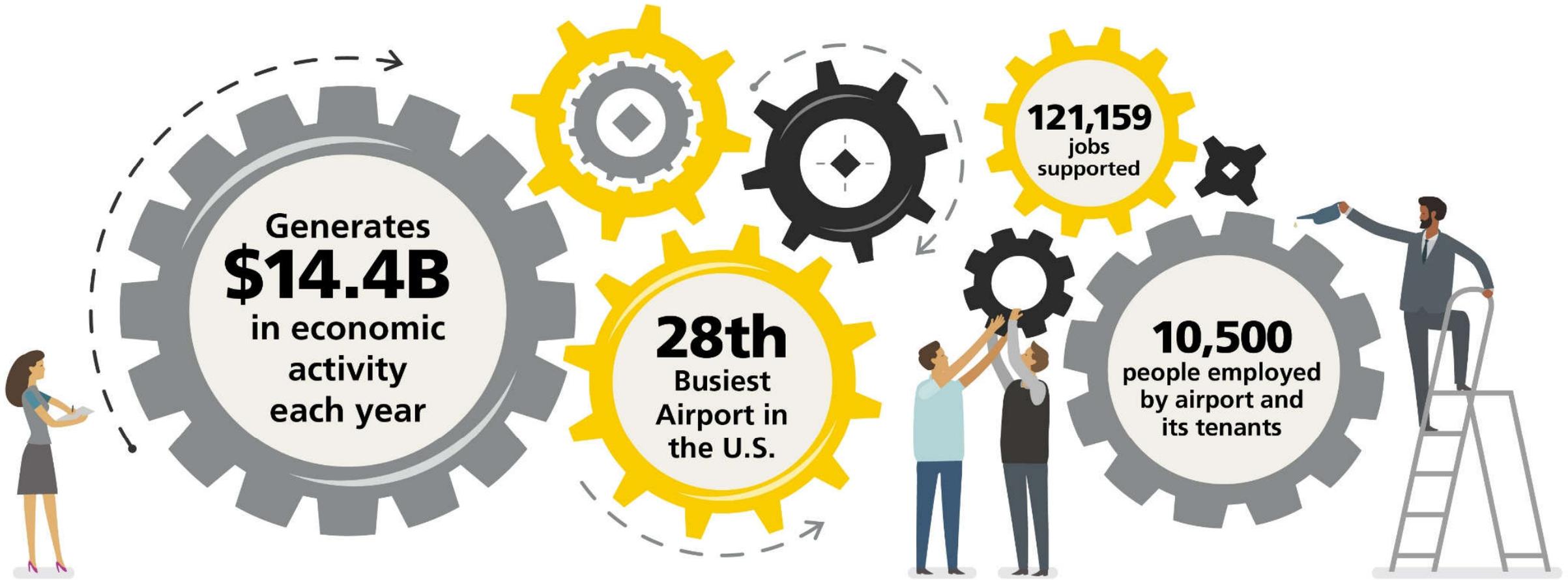
**66**

Shops & Restaurants

**3 HCAA General Aviation Airports**

Peter O. Knight, Plant City,  
Tampa Executive





## Top 3 Largest Airline Market Share by percentage



# 544

Daily Flight Operations



## Top 10 Markets for Tampa

1. New York

2. Chicago

3. Detroit

4. Atlanta

5. Philadelphia

6. Denver

7. Boston

8. Dallas

9. Minneapolis

10. Baltimore

Calendar Year 2021

# Accolades



# Fundamentals of Our Business

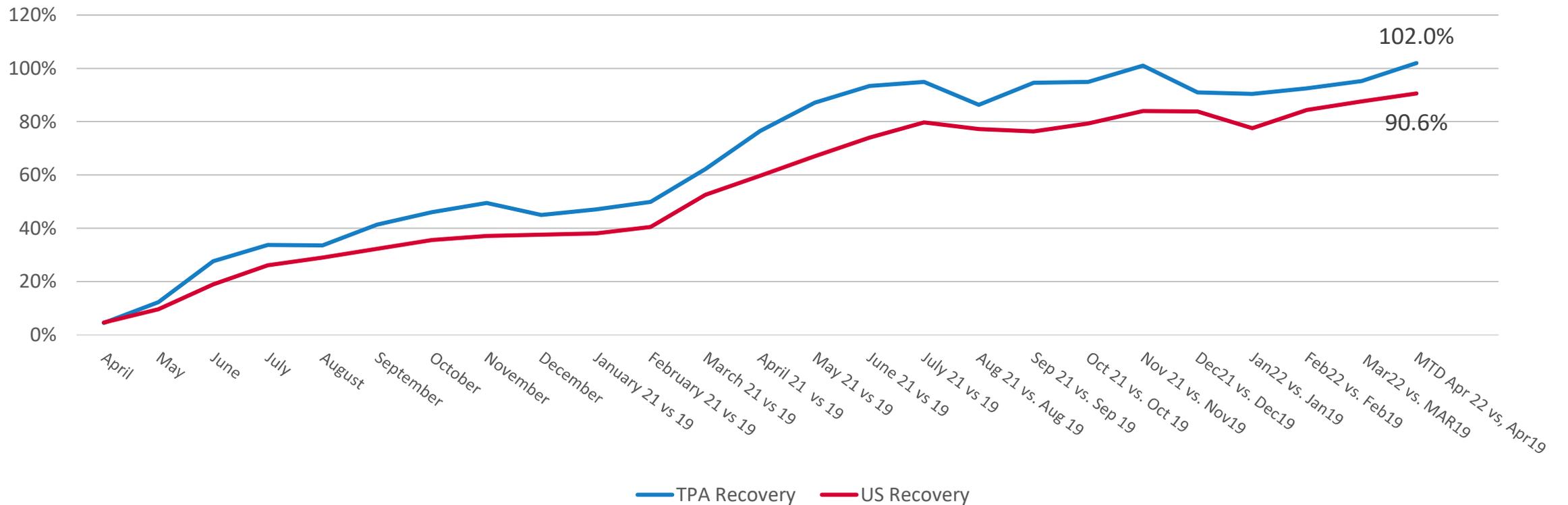
- HCAA: Unique independent special district
  - Single business purpose government
  - Own, operate all public airports in the County
- Federally regulated
  - Must be self-sustaining
  - Our revenues can only be used at the airport and must be tied to airport purposes; cannot go to other community projects



# Market Resilience Update

## TPA's Passenger Activity Recovering Faster than the U.S. Overall

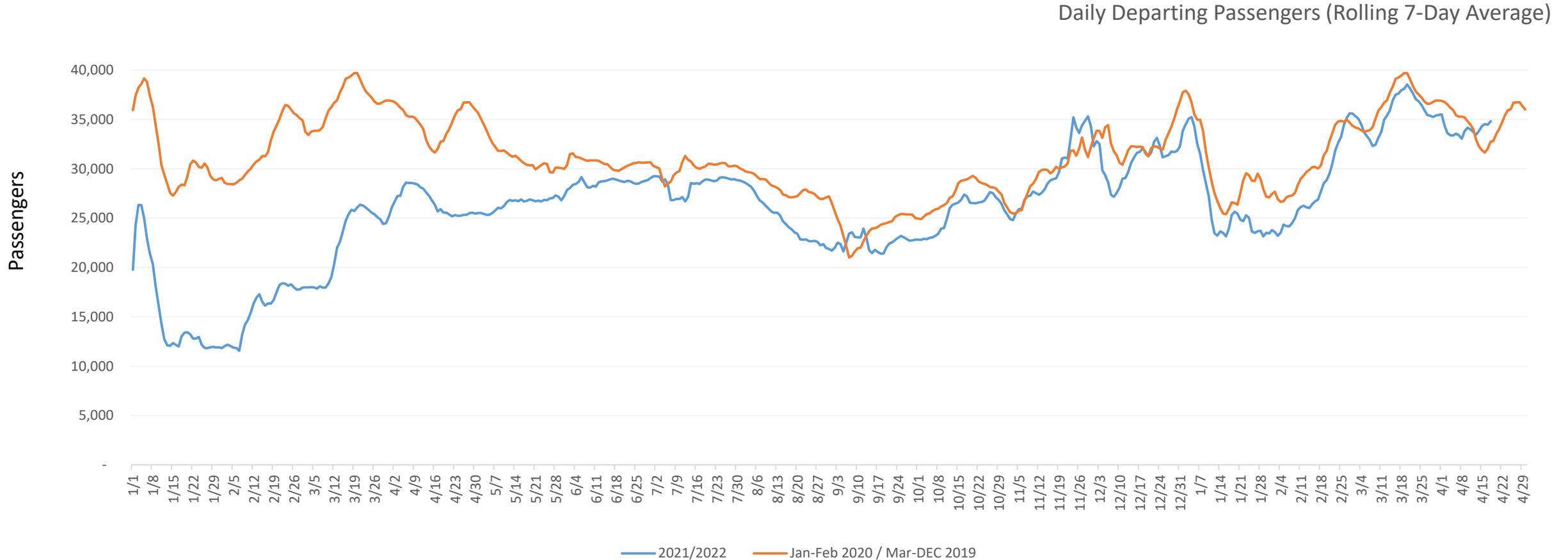
Monthly Departing Passengers as Percentage of Pre-COVID Activity



Source: TSA Departing Passenger Numbers and TSA Passenger Data

# Market Resilience Update

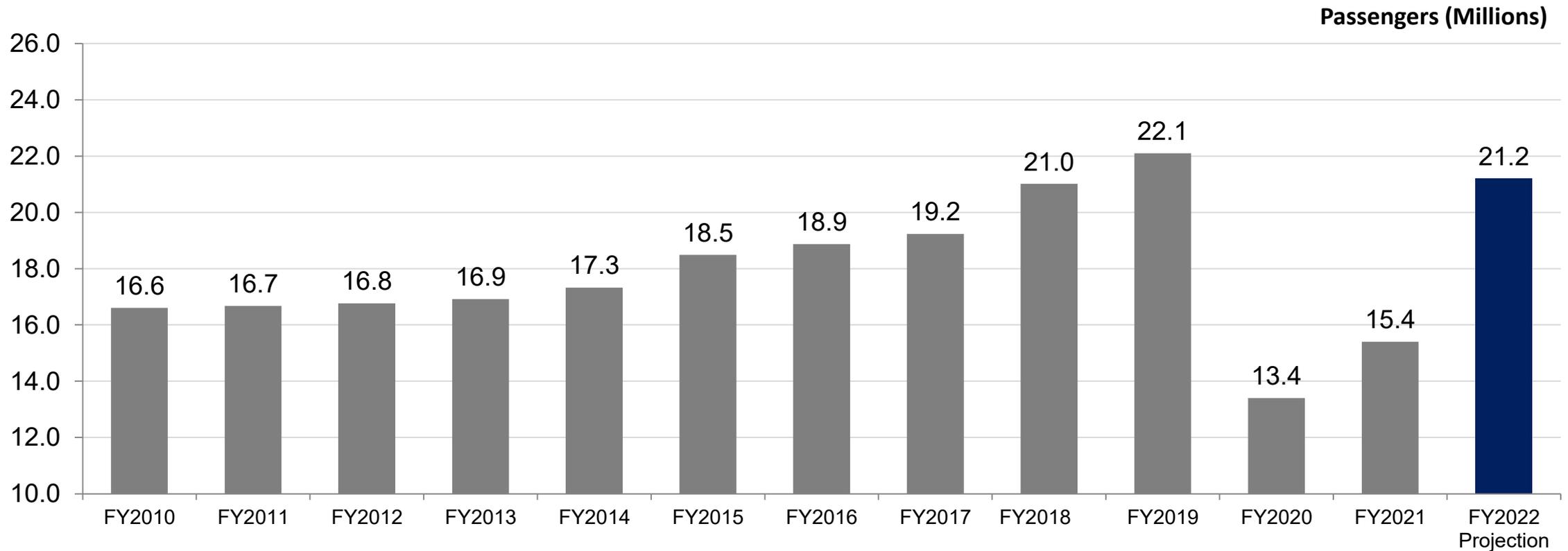
TPA's current traffic is 6.3% above vs. pre-pandemic levels



Source: TPA Data

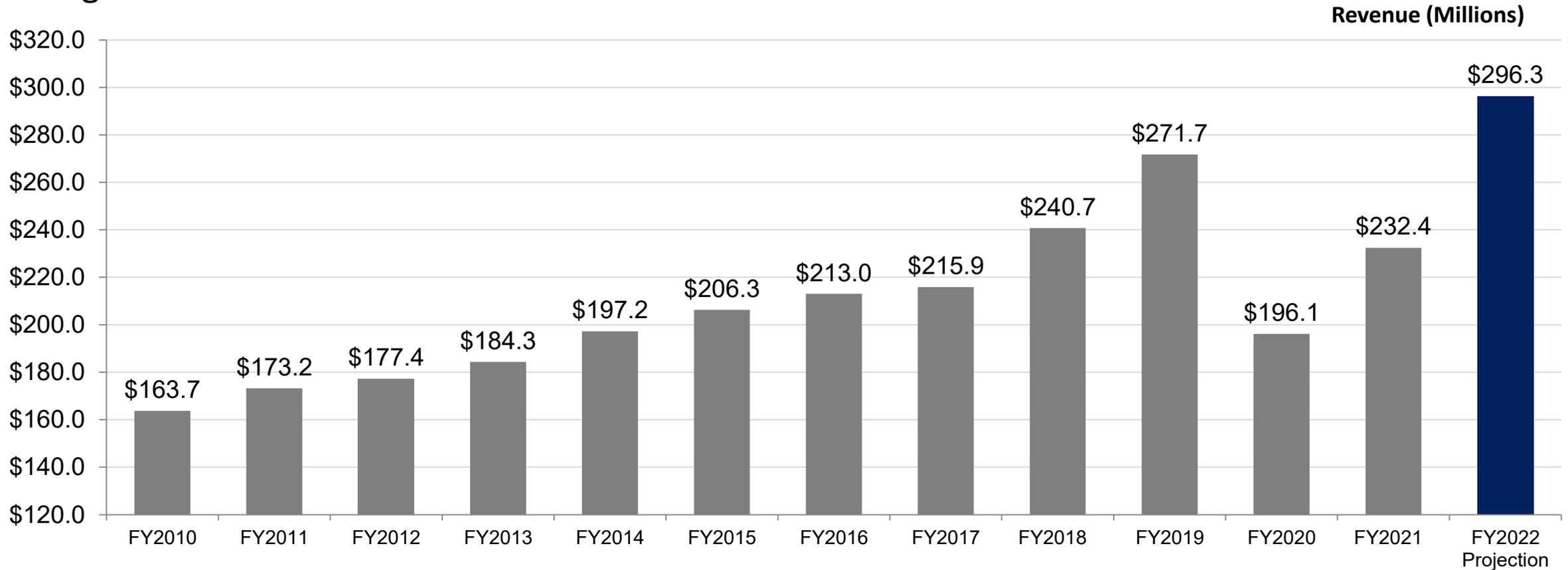
# FY2022 Passenger Projection

Tampa International Airport is currently projected to handle 21,231,980 passengers during FY2022, 2.9% higher than the FY2022 Budget

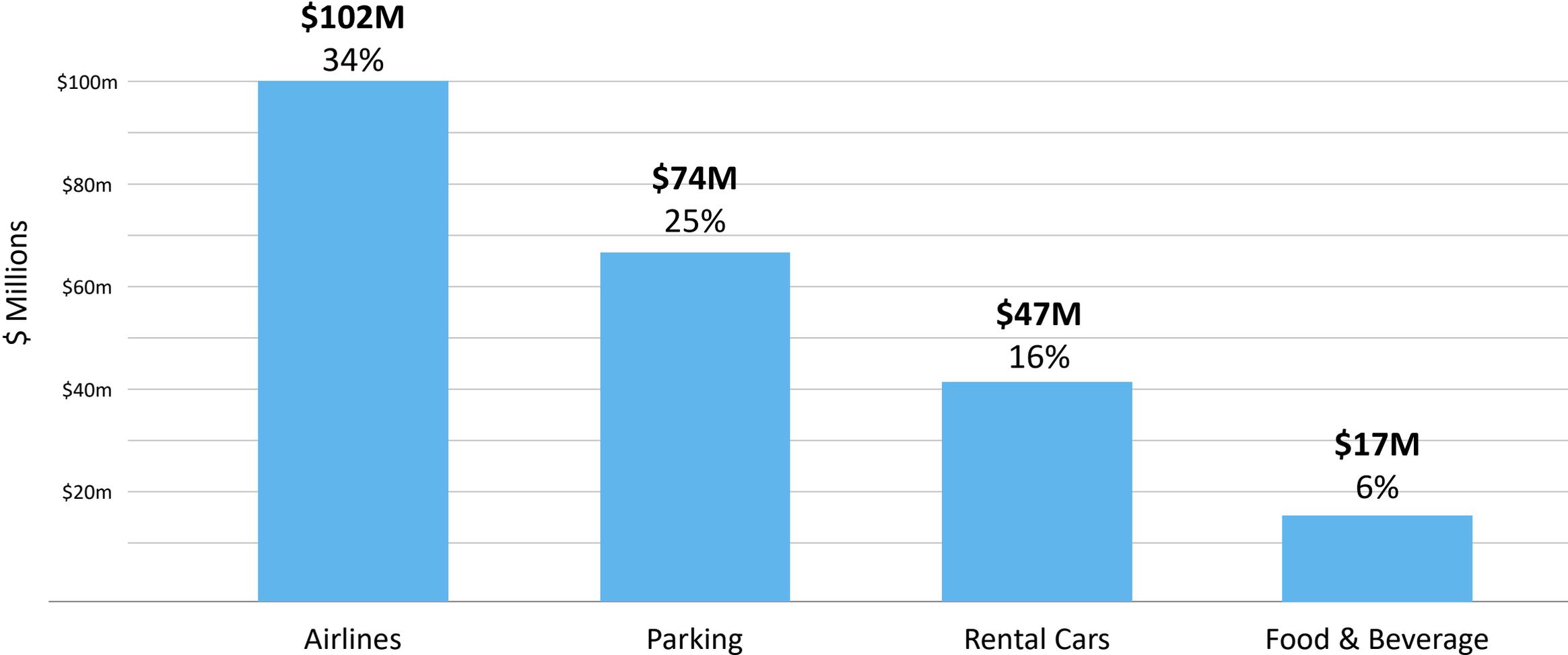


# FY2022 Operating Revenues

The Authority is projecting operating revenues to total \$296.3 million in FY2022, \$13.2 million higher than the FY2022 Budget and \$24.6 million higher than the pre-COVID FY2019 Budget amount



# FY2022 Top Operating Revenue Sources *(projected)*



# New Airlines 2021 – Breeze Airways, Avelo, Eurowings Discover

- Breeze made Tampa Bay its inaugural U.S. market on May 27
- Avelo started service to New Haven, CT on Nov. 8
- Eurowings Discover launched its inaugural U.S. service at TPA on Dec. 16 with nonstop flights to Frankfurt

*\*British Airways resumed nonstop flights to London-Gatwick on Nov. 15 and Edelweiss resumed service to Zurich on March 2*



# TPA Largest Unserved

Domestic	
City	2019 PDEW
SAN	202.9
SMF	80.6
SNA	66.7
SJC	62.5
GSO	60.8
ABQ	56.3
MSN	46.1
AVL	42.8
OAK	42.6
RNO	40.0
DSM	39.2

International	
City	2019 PDEW
SJO	31.5
SDQ	24.9
STT	22.7
PUJ	21.9
MEX	21.2
MBJ	20.3
BOG	15.0



Source: Diio Mi US DOT O&D YE Dec 2019, PDEW= Passengers Daily Each Way