



Message from the Chief Executive Officer

Joseph Lopano

By now, you've no doubt heard about our Master Plan, nearly \$1 billion in construction projects that will break ground next month. Our consolidated rental car facility, automated people mover and main terminal expansion will be completed by 2017 and these projects will be an incredible asset to our airport and community.

As we move forward with this growth, however, we remain conscious of three important goals: Protecting our environment, enhancing the lives of those who depend on us and making the most of our financial resources.

Last month, our Hillsborough County Aviation Authority Board approved a 25-year lease agreement with Tampa Electric Company to install a canopy of solar panels on the top floor of our airport's south Economy Parking Garage. At 2 megawatts, this project will be Tampa Electric's largest solar photovoltaic (PV) installation and its first foray into utility-scale solar power. The solar panels, which will be installed by December 2015, will produce electricity that will go in to the grid, to benefit all 700,000 Tampa Electric customers, including the airport.

We also recently completed a Sustainability Management Plan which outlines 33 potential sustainability initiatives and design criteria as we move forward with airport improvements in coming years. We plan to reduce potable water use, reduce the amount of waste we generate and move to a paperless environment. We'll also consider energy efficiency in construction, enhance our employee wellness program and promote our recycling programs, just to name of few initiatives.

We hope you'll support us in our constant quest to be a better, greener and smarter airport. As always, we welcome your feedback and ideas as we look for ways to ensure Tampa International Airport and our surrounding community is enjoyed for generations to come.

Airport Update – Information provided by Herman Lawrence, Jr.

For the second quarter, the Airport posted a 3.68% decrease in commercial and cargo aircraft landings compared to a year ago. Overall, year-to-year comparison, the airport posted a 2.55% drop in commercial/cargo aircraft operations. In contrast, total passenger traffic increased by 3.17% as the Airport handled 13,159,111 passengers year-to-date compared to 12,754,193 a year ago. Even more exciting news, international passenger traffic increased by 16.25% or 65,031 to 465,326 compared to a year ago (400,295).

Table 1 - Commercial and Cargo Aircraft Landings

Months	Year 2013	Year 2014	% Change
January	6,508	6,419	-1.37%
February	6,148	6,028	-1.95%
March	7,701	7,647	-0.7%
April	7,134	7,076	-0.81%
May	6,688	6,528	-2.39%
June	6,449	6,101	-5.4%
July	6,602	6,322	-4.24%
August	6,299	5,958	-5.41%
September	5,533	5,475	-1.05%
Total	59,062	57,554	-2.55%

Construction Update

Currently, there are no scheduled constructions that will impact the normal flow of traffic.

Reminder of routine scheduled runway closures for maintenance:

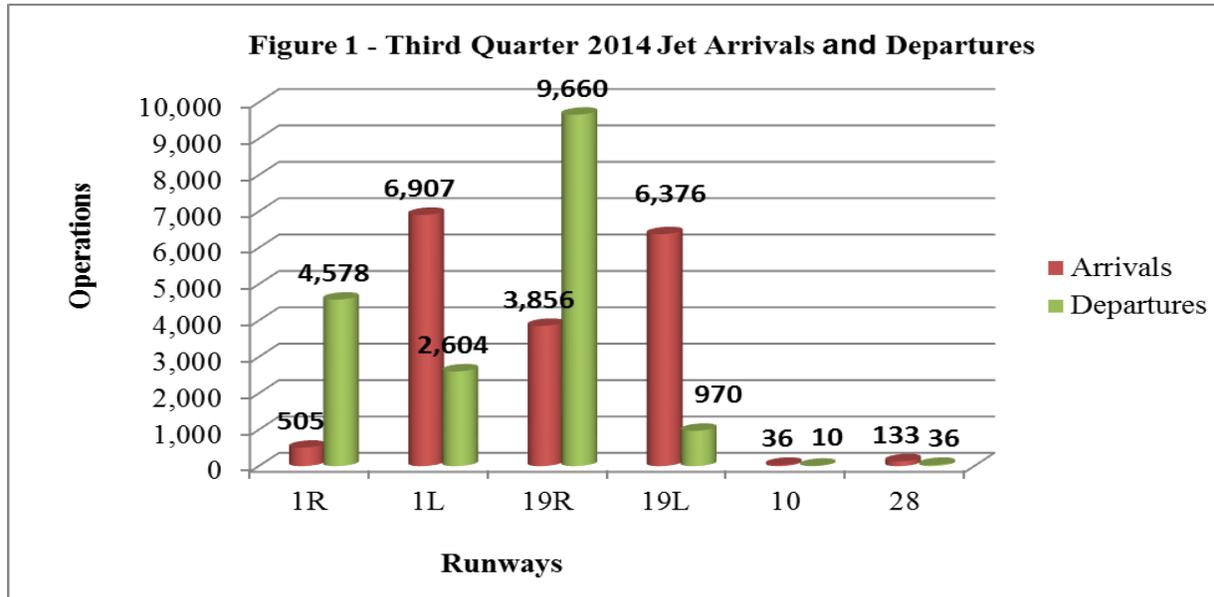
- 1st Wednesday of every month – Runway 1L-19R closed from 6:30 a.m. to 8:30 a.m.
- 3rd Wednesday of every month - Runway 1R-19L closed from 6:30 a.m. to 8:30 a.m.

To be included on the mailing list for notification of anticipated turbojet aircraft over-flights over the South Tampa area, please send an email to HLawrence@TampaAirport.com and/or visit the Community Impact Notifications web page on our web site, www.TampaAirport.com.

If you have any questions regarding noise issues, please contact me at: **813-870-7843** or **HLawrence@TampaAirport.com**.

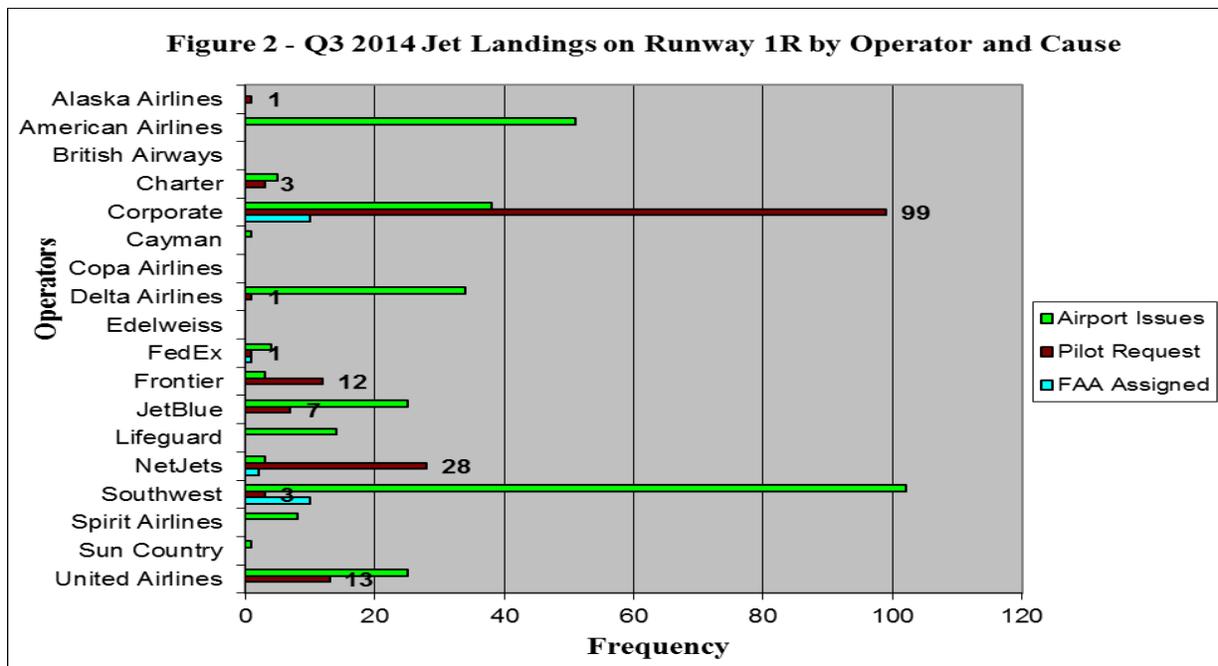
Jet Operations

Figure 1 illustrates runway utilization for jet operations at the airport. Runway 1L was the primary runway for jet arrivals during a north flow and Runway 19R was the primary runway for jet departures during a south flow.



Note: North Flow Operations at 41% and South Flow Operations at 59%

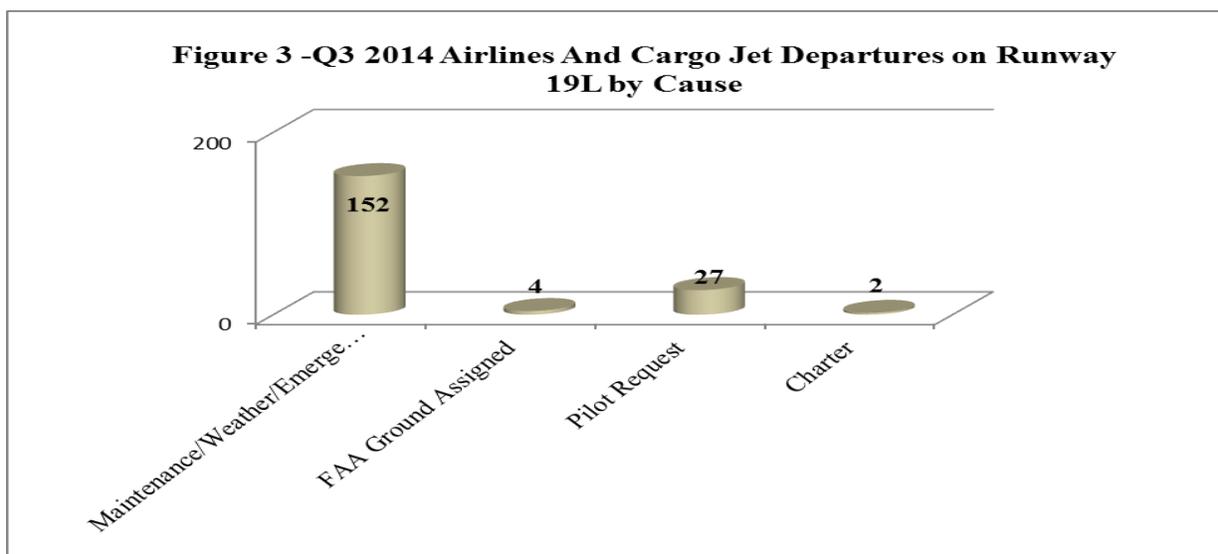
Figure 2 illustrates all jet landings on Runways 1R by operator and cause. For the third quarter the Authority achieved a **97.7% voluntary compliance rate of jet landings on Runway 1L** which was one percent lower than the same quarter a year ago at 98.7%.



The Authority continues to work with airlines, tenants and corporate operators to encourage compliance with our voluntary Preferential Runway Use Program. During the closures of Runway 1L-19R for construction/maintenance, weather, emergencies, FOD, and wildlife all jet landings on Runway 1R are compliant deviations.

Figure 3 shows airlines and cargo jet departures on Runways 19L by cause. Similarly, all commercial and cargo jet departures on Runway 19L during the closure of Runway 19R for reasons previously stated above were considered compliant deviations. As such, operators were not sent non-compliant deviation emails and/or letters.

This quarter the compliance rate was 99.75%. A year ago the compliance rate was approximately 99.96%.



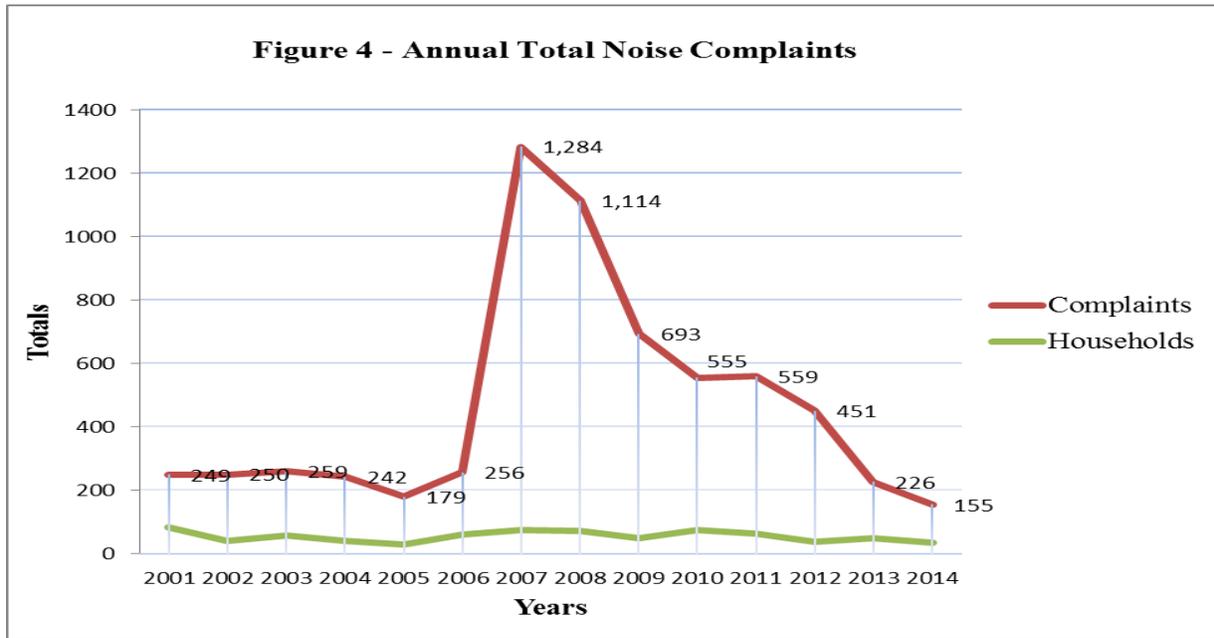
Noise Complaints

The airport received **26** noise complaints this quarter from **13** different households. Compared to last year, **42** noise complaints were received from **15** different households. Two years ago, 73 noise complaints were received from 15 different households.

This quarter five multiple callers accounted for approximately 69% or 18 of the total complaints. One residential household east of the airport was responsible for seven of the total complaints. For Q3 2014, noise complaints were from the following areas.

- Areas North of the Airport = 3
- Areas East of the Airport = 7
- Beach Park and Culbreath Isles = 6
- Dana Shores – 5
- North of Kennedy and south of Airport = 2
- Odessa = 1
- Riverview = 1
- South of Gandy Blvd = 1

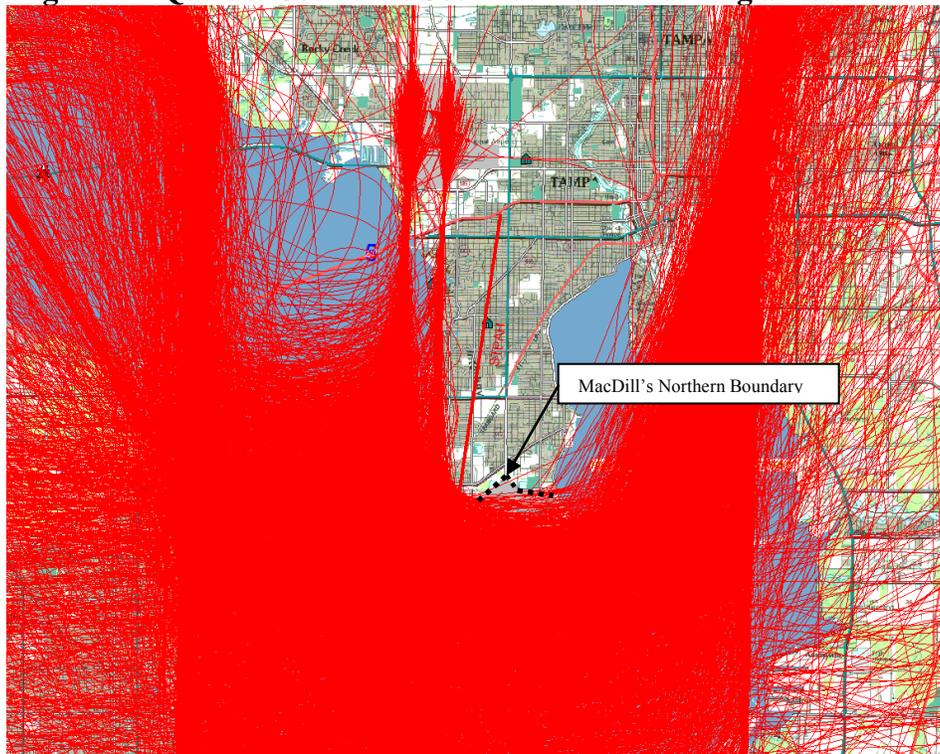
Figure 4 depicts the annual total number of complaints the Authority has received by individual complainants.



South Tampa Jet Aircraft Over-flights

Jet turns north of MacDill accounted for approximately 2.5% of the 7,412 total jet arrivals during a north flow this quarter which is a compliance rate of 97.5%.

Figure 5 – Q3 2014 Jet Turns South of MacDill during a North Flow



Our Next Meeting

The next CNC meeting is tentatively scheduled for **Thursday, January 22, 2015 at 5:30 p.m.** Meeting dates and times may change, so watch your email and U.S. mail for invitations.